

December 22, 2008

Subject: Mammoth Special Alert/Congratulations All!

It is my sincere pleasure to congratulate you on our announcement that **production of natural gas has begun on the Appalachian Children's Home lease (ACH)**. This provides an additional stream of income for Partners involved with *Mammoth Succession* and *Mammoth Horizon* Partnerships. In addition, those Participants in *Mammoth Destiny* will now be able to receive immediate benefits of revenue flows from the two wells scheduled to be drilled adjacent to the ACH lease. This will avoid a long period of time for the production build-out phase of the project to be completed.

This announcement was met with ecstatic cheers in our office as many of our staff worked tirelessly to push forward in order to complete this project. When this production process began in earnest over a year ago, we could never have anticipated the delays that we would encounter: The production plan included gaining easement and lease signatures, purchasing a small parcel of land for the compression pad to be built, moving many tons of earth through sweltering heat, floods and snow.

I would like to briefly relate the challenges of this project for those receiving this notice who are not familiar with the story. We signed our original lease for this property after we had been granted access to a pipeline that already existed on the ACH. After completing our Partnership drills, we made plans to tap into this pipeline. We were then told that Chesapeake Energy Corporation had purchased this gas transportation line. Upon our inquiry, we were told by Chesapeake that we would not be allowed to flow your gas through their newly purchased line. This forced us into a decision. Do we allow these wells to be shut-in or do we begin construction of our own pipeline that would run directly into Delta Natural Gas for direct distribution to homes and businesses throughout the region?

A secondary decision would be who would pay for this unanticipated additional expense. Although there were a number of provisions in the Private Placement Memorandum (PPM) that would authorize us to do this work and have the Partnerships bear the cost, Mammoth decided unilaterally to assume 100% of these expenses. As a result, now *Succession*, *Horizon* and *Destiny* Partners will receive the full amount of their revenue income for the life of the project including the nearly 20% additional revenue above the natural gas spot price that we have negotiated with our gas transporter on behalf of our Partners.

Most importantly, your patience through this trial and test of our dedication and commitment is greatly appreciated. Frustrations and delays are unfortunately a part of this business, but soon we will all be able to reap the benefits of our collective efforts and patience. Thank you again for your abiding respect and continued trust in Mammoth Resource Partners, Inc.

Please be reminded that during the initial stage of every new energy production project is a field optimization process. All four wells on this property will be balanced so that we do not create a





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vacuum pressure by over-producing one well to the detriment of the others. As the field matures, it should continue to grow in production capability until we reach a mature phase of optimization which we are told by experts will produce for an enormous number of years. With domestic natural gas prices expected to continue rising through the next two decades, we assume that you, as well as your beneficiaries, will receive an increasing amount of future income over a long period of time. I hope this is a day we will remember for many years to come.

Sincerely,

Dr. Roger L. Cory
President

RLC: ac

IT TAKES *ENERGY* TO MAKE *ENERGY*SM

