

24 September 2007

Dear Mammoth Partner:

During the past four years I have written hundreds of letters to various Mammoth Partnerships. However, rarely have I sent a letter to you that is not project specific. My intention is to update you regarding the progress that we have made converting our once fledgling organization to one of the Appalachian Region's leading energy producers.

The business of energy can sometimes be intoxicating, sometimes beguiling, while at other times can lead us into a state of euphoria. During our early years our focus was drilling into known oil regions in the South Central portion of Kentucky. While we still operate and manage over 40 producing oil wells of our own and on behalf of Partnerships, oil drilling lacked the consistency we need in order to have a reasonable assurance of success for our Partners. Partnership programs in energy require consistency in order to offer a **clear winning investment method**.

Over the last two years our focus has taken a dramatic shift from oil production to natural gas production. What a difference that has made! We now drill into some of the most respected energy-soaked gas leases in the country. We are thankful for the drilling results we have received for our Partners. We have also attached a press release which details further our recent successes. **In short, while drilling for natural gas, Mammoth Partnerships have drilled an amazing 19 consecutive producible gas wells!** In fact, to date we have never drilled a natural gas dry hole. I credit our field staff led by Managing Director James Morris which locates and approves lease acquisitions as well as the tremendous consistency found by drilling into blanketed formations of Devonian Shale.

Mammoth Resource Partners, Inc. is actually taking a page from the drilling playbook of some of the most successful gas energy producers in the country. Recent improvements in gas fracing technologies have opened whole new areas of discovery that heretofore have been considered merely a nuisance. So far, we have been fortunate to discover an additional formation of gas located in either the Big Lime or Coniferous Formations in many of these wells. This adds a fast producing formation to the Devonian Formation, creating a balance between strong initial production and persistent production that can often last more than three decades; a nice monthly income to boost any investment portfolio, and a long-term family asset that can be expected to pay richly for a generation or more.

In case you're wondering, natural gas exploration currently **enjoys the same extraordinary tax advantages** that oil exploration does. This may be significant to you when considering your 4th quarter tax strategies with your advisor.

Another important goal for Mammoth has been to attain a level of respect and compliance within the Federal Securities arena. As many of you know, Mammoth today operates solely as an Issuer of Securities. We serve the investment community and numerous brokerages from coast-to-coast who market Mammoth drilling programs to their clients. Some of these brokerages and their investors have never known the early travails of our developing corporation. To our knowledge there is less than a handful of companies that have achieved this level of compliance in our area. We spent over six months of painstaking effort while enduring a battery of financial audits and geological reviews. In



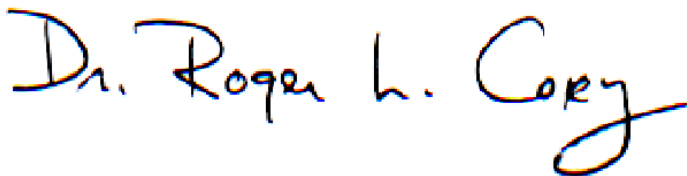
fact, just recently Mammoth and its affiliated companies completed an independent, third-party due diligence analysis from a leading securities and tax specialist and this report has been submitted to brokerages around the country. As a result, Mammoth now meets the highest current standards of Federal Securities law.

This has all been part of a continuous goal to improve our status within the investment community by offering our Partners the most consistent success and returns available. We have spared no reasonable expense to bring your gas to market while negotiating the highest spot price for natural gas available in our region. We have many more plans for the future and would like for you to remain a part of our quest to be among the largest producers of energy in the nation.

If you have been a part of our offerings in the past but haven't worked with us recently, I believe you will like the improvements that we have made. Our natural gas Partners can go online every day and check our real-time satellite uplink flow meters to follow their wells' daily production. In short, we believe you will enter a new level of energy acquisition and development. A level that can insulate you from the ravages of rising energy costs by becoming a serious energy producer instead of merely a consumer.

Thank you for taking the time to read about our developing corporation. We are here with our "boots on the ground" every day and work extremely hard at creating financial success for our Partners. Not all of our past Partnerships can be considered a success but energy investors know that they are literally only one strike away from turning past losses into future gains. I hope that when considering your tax and investment needs during the next few months you will give Mammoth another opportunity to serve you. I think we're getting the recipe just right but "the proof is in the pudding". We look forward to having you as part of the successful Mammoth Partner future.

Sincerely,



Dr. Roger L. Cory
President

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